

Start with your practice.

Start with a scheduled walkthrough using fictional patient data. Review both sides of the experience and plan a responsible introduction.

01 Walk through both sides

See the patient sharing preview and the clinician's review process. Ask which features are available for your practice and how they were evaluated.

02 Set expectations together

Name the responsible clinician, agree on review and coverage arrangements, and explain where patients should turn for urgent help.

03 Review the documents

Check the current service terms, privacy information, companion agreement, and records arrangements before inviting patients.

04 Choose a careful introduction

The practice confirms eligibility and offers the companion as a choice. Discuss what is useful, what feels unclear, and whether to continue after the trial.

Three useful questions for a walkthrough

- Can a patient explain what their clinician will receive?
- Can a clinician inspect, question, and correct shared information?
- Who follows up, and what happens when they are unavailable?

Let's start with a conversation.

Scan to reach the practice inquiry, or email us to arrange a walkthrough. Please keep patient information out of the inquiry.



[Arrange a practice walkthrough](#)

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